

401(k) Day[®] Every Day



ADP EMPOWERS WORKERS TO MAKE BETTER DECISIONS ABOUT RETIREMENT

ADP keeps participants engaged and in control of saving for retirement with compelling learning opportunities that enable smarter decisions. We're always designing new ways to make it easy for participants to take an active role to help them to achieve their retirement goals — on 401(k) Day and every day. From topical on-demand educational webcasts, to personal data insights that help with complex decisions, to a range of digital learning resources available for everyday assistance, ADP helps participants throughout their journey to retirement.

New webcast: *Strategies you can use to improve your financial well-being*

We're helping participants with an introduction to a financial road map that brings them on their journey from financial literacy to financial freedom. The core focus of the presentation was on financial literacy aspects, such as creating a budget, managing debt, setting achievable goals, and taking advantage of the planning tools available.

The presentation and accompanying digital resources are available on-demand [here](#) so participants can learn, get answers and engage on the topic at their convenience.

TIPS INCLUDE



Contribute to your retirement

How to maximize plan contributions, average savings percentages by age and the automatic savings increase feature.

- DIGITAL TOOLS:**
[Financial wellness challenge](#)
[Cost of waiting](#)
[Save Smart[®]](#)



Create an investment profile

Develop an investment allocation based on age and goals.

- DIGITAL TOOLS:**
[Investing basics](#)
[Personal investor profile](#)
[Target Date Retirement Funds](#)



Review your account

Thoughts on an annual account review, including beneficiary designations, investment review and available tools.

- DIGITAL TOOLS:**
[Retirement checklist](#)
[Beneficiary Designation](#)
[Account access](#)



With an ADP retirement plan, participants are always engaged to make better decisions about saving for retirement. To learn more about how our personalized insights, integrated technology and flexible plan options can meet your clients' needs, go to [adp.com](#).

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Investment options are available through the applicable entity(ies) for each retirement product. Investment options in the "ADP Direct Products" are available through either ADP Broker-Dealer, Inc. (ADP BD), Member FINRA, an affiliate of ADP, Inc., One ADP Blvd, Roseland, NJ 07068 or (in the case of certain investments) ADP, Inc. Only registered representatives of ADP BD may offer and sell ADP retirement products and services or speak to retirement plan features and/or investment options available in any ADP retirement products. Registered representatives of ADP BD do not offer investment, tax or legal advice to individuals. Please consult with your own advisors for such advice.

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